



Fadhili Trust
P.O. Box 244 - 00511
Ongata Rongai

30th April 2025

CALL FOR PROPOSALS

INVITATION TO SUBMIT PROPOSALS FOR THE PROVISION OF PENSION MANAGEMENT SERVICES

Fadhili is a Christian organization registered in Kenya as a Trust. The organization works through strategic partnerships to design, promote, and implement innovative and sustainable projects that aim to achieve holistic transformation in rural communities.

The Fadhili Trust Management is seeking proposals from qualified and experienced firms for the provision of pension management services for Fadhili employees who are on fixed term contracts.

Kindly include the following in your proposal;

1. Overview of the firm including Company profile and governance structure
2. Confirmation of your registration status with the Retirement Benefits Authority. Please attach a copy of your current RBA certificate
3. Provide a copy of the registration certificate of your Umbrella Fund with the Retirement Benefits Authority
4. Provide copy of the NSSF Tier II opting out certificate for the Umbrella Fund
5. Provide profile of the resources that will be dedicated to handle the Fadhili fund
6. Schedule of the Umbrella Fund performance over the last 3 years
7. Demonstration of the system that will be used to manage the funds
8. Your proposed plan to administer the funds
9. Any proposed value additions

Interested firms are requested to submit their proposals to the address below and send it via the provided email by COB Wednesday, the 14th May 2025:

The Chairman, Procurement Committee

Fadhili Trust

P.O. Box 244-00511

Kajiado

Email; procurement@fadhilitrust.org; CC; info@fadhilitrust.org

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